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Date: 4th August, 2025

Corporate Relations Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai – 400 001 Scrip Code- 544046	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza', C-1, Block G, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: INOXINDIA
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Subject: Result Press Release for the Quarter ended on 30th June, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of Press Release with respect to Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June, 2025 is enclosed herewith and the said press release will be uploaded on Company's website.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For INOX India Limited

Jaymeen Patel
Company Secretary & Compliance Officer

Encl: As above



INOX India Ltd announces Q1 FY26 Results



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Highlights for Q1 FY26

- ✓ The Company's Revenue for Q1 FY26 grew 16.7% YoY to ₹352 Cr
- ✓ EBITDA for first quarter rose 19.4% YoY to ₹ 89 Cr
- ✓ PAT for Q1 FY26 increased by 18.9% YoY to ₹61 Cr
- ✓ Export Revenue at ₹198 Cr for Q1, contributing 56% to total revenues
- ✓ Launched India's first ultra-high-purity (UHP) ammonia ISO tank container
- ✓ Received audit approvals from Heineken, the second largest brewery in the world for its Savli-based stainless-steel keg manufacturing facility
- ✓ Secured a prestigious order from ITER for refurbishment of Cryostat Thermal Shield

Vadodara/Mumbai, Aug 4, 2025: INOX India Ltd (INOXCVA) has released its unaudited financial results for the first quarter ended June 30, 2025, as approved by the Board of Directors. The Company reported 18.9% year-on-year growth in Profit After Tax (PAT) to ₹61 Cr for Q1 FY26. Quarterly Revenue stood at ₹352 Cr, rising 16.7 % YoY. EBITDA for the Quarter was at ₹89 Cr, up by 19.4%.

For the first Quarter, exports accounted for 56% of Revenue with export sales at ₹198 Cr, reflecting continued international demand for cryogenic solutions. The Company secured order inflows totaling ₹415 Cr, taking total order book to ₹1457 Cr, signifying positive market confidence and potential in industrial gases application and clean energy sectors.

Industrial Gases: The Industrial Gases division contributed 48% to the overall revenue during the Quarter. The Company witnessed strong order flow this quarter, including India's first UHP ammonia ISO containers, a product critical for strengthening the semiconductors and solar sector supply chain. The Company also received an order for a pioneering CO₂ Battery project for long-duration energy storage, as well as a key disposable cylinder orders from the US, despite higher import tariffs. Overall, Q1 saw steady growth in this segment, led by high-purity demand, strong exports, and effective tariff mitigation.

LNG: The LNG segment, which contributed 29% to overall Revenue, saw robust order flow with the supply of a large number of fuel tanks to a leading OEMs in India, reflecting growing adoption and regulatory support. Capacity expansion is in progress to significantly scale production, ensuring readiness to meet rising demand from OEMs and fleet operators. The LNG Division is well-positioned for robust growth, supported by a favorable policy environment and an increasing demand, duly backed by capacity expansion.

Cryo Scientific Division (CSD): Following the successful completion of the Vacuum Vessel Thermal Shield (VVTs), the Company has secured a new order for the Cryostat Thermal Shield (CTS) refurbishment, valued at approximately ₹145 Cr. This significantly strengthens Company's long-term involvement with the ITER project. 90% of the fabrication would be carried out in-house, besides on-site work managed by team, ensuring continued quality and strategic growth.

For the **Keg Division**, Company is witnessing a renewed interest. Approvals from global brewing giants Heineken and ABInBev, besides two breweries based in Brazil, indicate a positive signal for broader adoption of our Keg solutions. The Company is working aggressively towards building a strong sales and distribution network across key markets. We have received a large order from a German company, suggesting growth in the segment.

Commenting on the results, **Deepak Acharya, Chief Executive Officer, INOX India Ltd** said, "FY26 has begun on a strong note, with robust order inflows across all divisions. Our Industrial Gases business saw healthy growth, marked by breakthrough orders like India's first UHP Ammonia ISO containers and a pioneering CO₂ battery project. The LNG division continued its growth trajectory with supply of large number of LNG Fuel tanks to OEMs in India. We are committed to become a key catalyst in the LNG mobility space, and have therefore laid out plans for capacity expansion to meet rising demand for LNG fuel tanks. In the Cryo-Scientific space as well, we secured a ₹145 Cr order for the Cryostat Thermal Shield repair under the ITER project, further deepening our role in global fusion energy. Renewed approvals from brewing majors and entry into new markets are driving momentum in our Keg division. With a diversified portfolio and strong market tailwinds, we are confident of sustaining growth throughout FY26."

Consolidated Q1 FY26 Financial Highlights (₹ Cr)

Particulars	Q1 FY26	Q1 FY25	% Y-o-Y	FY25
Total Revenue	352	302	16.7%	1354
EBITDA	89	74	19.4%	330
PAT	61	51	18.9%	224

About INOX India Ltd

INOX India Ltd (INOXCVA) is one of the largest manufacturers of Cryogenic Storage, Re-gas and Distribution Systems for LNG, Industrial Gases and Cryo-Scientific applications with operations in India, Brazil & Europe. The Company has an extensive user base, spread across more than 100 countries and is serviced by a network of after-sales support associates in more than 30 countries. The company is leading India's efforts to use LNG for industrial and automotive use. The Company's key strength lies in

design engineering, manufacturing, supply and commissioning of Cryogenic turnkey packaged systems with reputation and a vision to deliver a significantly higher value to its consumers. For more information, please visit www.inoxcva.com

For more information, contact:

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